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Attorneys for Motors Liquidation
 Company GUC Trust

**UNITED STATES BANKRUPTCY COURT
 SOUTHERN DISTRICT OF NEW YORK**

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In re	:
	:
MOTORS LIQUIDATION COMPANY, <i>et al.</i>,	:
f/k/a General Motors Corp., <i>et al.</i>	:
	:
Debtors.	:
	:
-----X	

Chapter 11 Case No.
09-50026 (REG)
(Jointly Administered)

**NOTICE OF OBJECTION TO PROOFS OF
 CLAIM NOS. 18839 AND 70846 FILED BY JUANITA PICKETT**

PLEASE TAKE NOTICE that on January 26, 2012, the Motors Liquidation Company GUC Trust (the “**GUC Trust**”), formed by the above-captioned debtors (collectively, the “**Debtors**”) in connection with the Debtors’ Second Amended Joint Chapter 11 Plan, dated March 18, 2011, filed its objection to proof of claim number 18839 and administrative claim number 70846 filed by Juanita Pickett (the “**Objection**”), and that a hearing (the “**Hearing**”) to consider the Objection will be held before the Honorable Robert E. Gerber, United States Bankruptcy Judge, in Room 621 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004, on **May 15, 2012, at 9:45 a.m. (Eastern Time)**, or as soon thereafter as counsel may be heard.

PLEASE TAKE FURTHER NOTICE that any responses to the Objection must

be in writing, shall conform to the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court, and shall be filed with the Bankruptcy Court (a) electronically in accordance with General Order M-399 (which can be found at www.nysb.uscourts.gov) by registered users of the Bankruptcy Court's filing system, and (b) by all other parties in interest, on a CD-ROM or 3.5 inch disk, in text-searchable portable document format (PDF) (with a hard copy delivered directly to Chambers), in accordance with the customary practices of the Bankruptcy Court and General Order M-399, to the extent applicable, and served in accordance with General Order M-399 and on (i) Dickstein Shapiro, LLP, attorneys for the GUC Trust, 1633 Broadway, New York, New York, 10019-6708 (Attn: Barry N. Seidel, Esq., and Stefanie Birbrower Greer, Esq.); (ii) the Debtors, c/o Motors Liquidation Company, 401 South Old Woodward Avenue, Suite 370, Birmingham, Michigan 48009 (Attn: Thomas Morrow); (iii) General Motors, LLC, 400 Renaissance Center, Detroit, Michigan 48265 (Attn: Lawrence S. Buonomo, Esq.); (iv) Cadwalader, Wickersham & Taft LLP, attorneys for the United States Department of the Treasury, One World Financial Center, New York, New York 10281 (Attn: John J. Rapisardi, Esq.); (v) the United States Department of the Treasury, 1500 Pennsylvania Avenue NW, Room 2312, Washington, D.C. 20220 (Attn: Joseph Samarias, Esq.); (vi) Vedder Price, P.C., attorneys for Export Development Canada, 1633 Broadway, 47th Floor, New York, New York 10019 (Attn: Michael J. Edelman, Esq. and Michael L. Schein, Esq.); (vii) Kramer Levin Naftalis & Frankel LLP, attorneys for the statutory committee of unsecured creditors, 1177 Avenue of the Americas, New York, New York 10036 (Attn: Thomas Moers Mayer, Esq., Robert Schmidt, Esq., Lauren Macksoud, Esq., and Jennifer Sharret, Esq.); (viii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Tracy Hope Davis, Esq.); (ix) the U.S. Attorney's Office,

S.D.N.Y., 86 Chambers Street, Third Floor, New York, New York 10007 (Attn: David S. Jones, Esq. and Natalie Kuehler, Esq.); (x) Caplin & Drysdale, Chartered, attorneys for the official committee of unsecured creditors holding asbestos-related claims, 375 Park Avenue, 35th Floor, New York, New York 10152-3500 (Attn: Elihu Inselbuch, Esq. and Rita C. Tobin, Esq.) and One Thomas Circle, N.W., Suite 1100, Washington, DC 20005 (Attn: Trevor W. Swett III, Esq. and Kevin C. Maclay, Esq.); (xi) Stutzman, Bromberg, Esserman & Plifka, A Professional Corporation, attorneys for Dean M. Trafelet in his capacity as the legal representative for future asbestos personal injury claimants, 2323 Bryan Street, Suite 2200, Dallas, Texas 75201 (Attn: Sander L. Esserman, Esq. and Robert T. Brousseau, Esq.); (xii) Gibson, Dunn & Crutcher LLP, attorneys for Wilmington Trust Company as GUC Trust Administrator and for Wilmington Trust Company as Avoidance Action Trust Administrator, 200 Park Avenue, 47th Floor, New York, New York 10166 (Attn: Keith Martorana, Esq.); (xiii) FTI Consulting, as the GUC Trust Monitor and as the Avoidance Action Trust Monitor, One Atlantic Center, 1201 West Peachtree Street, Suite 500, Atlanta, Georgia 30309 (Attn: Anna Phillips); (xiv) Crowell & Moring LLP, attorneys for the Revitalizing Auto Communities Environmental Response Trust, 590 Madison Avenue, 19th Floor, New York, New York 10022-2524 (Attn: Michael V. Blumenthal, Esq.); and (xv) Kirk P. Watson, Esq., as the Asbestos Trust Administrator, 2301 Woodlawn Boulevard, Austin, Texas 78703, so as to be received no later than **May 8, 2012, at 4:00 p.m. (Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that if no responses are timely filed and served with respect to the Objection, the GUC Trust may, on or after the Response Deadline, submit to the Bankruptcy Court an order substantially in the form of the proposed order annexed to the Objection, which order may be entered with no further notice or opportunity to be heard

offered to any party.

Dated: New York, New York
April 12, 2012

/s/ Stefanie Birbrower Greer
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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	: Chapter 11 Case No.
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MOTORS LIQUIDATION COMPANY, et al.,	: 09-50026 (REG)
f/k/a General Motors Corp., et al.	:
	:
Debtors.	: (Jointly Administered)
	:
-----X	

**OBJECTION TO PROOFS OF CLAIM
NOS. 18839 AND 70846 FILED BY JUANITA PICKETT**

TO THE HONORABLE ROBERT E. GERBER
UNITED STATES BANKRUPTCY JUDGE:

The Motors Liquidation Company GUC Trust (the “**GUC Trust**”), formed by the above-captioned debtors (collectively, the “**Debtors**”) in connection with the Debtors’ Second Amended Joint Chapter 11 Plan, dated March 18, 2011 (as may be amended, supplemented, or modified from time to time, the “**Plan**”), objects to proof of claim number 18839 (the “**Original Claim**”) and administrative claim number 70846 (the “**Administrative Claim**,” and together with the Original Claim, the “**Claims**”) filed by Juanita Pickett, on the basis that such claims are time-barred by the applicable statutes of limitations. In support of this Objection, the GUC Trust respectfully represents:

PRELIMINARY STATEMENT

1. Juanita Pickett, a *pro se* litigant, seeks recovery against the Debtors for more than \$250,000 in damages related to an accident which allegedly occurred in June 2004 (the “**Accident**”). Ms. Pickett filed a timely unsecured claim and a timely administrative claim against the Debtors in connection with the Accident. *However*, Ms. Pickett did not commence an action related to the Accident prior to the Debtors’ bankruptcy. Because any applicable statutes of limitations for any claims and damages sought as a result of the Accident expired long before commencement of the Debtors’ bankruptcy cases, the Claims are barred as a matter of law.

2. In light of the foregoing, the GUC Trust seeks entry of an order disallowing and expunging the Claims pursuant to section 502(b) of title 11 of the United States Code (the “**Bankruptcy Code**”) and Rule 3007(d) of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”).

JURISDICTION

3. This Court has jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b).¹

BACKGROUND

4. On January 1, 2003, Ms. Pickett purchased a 2003 Buick Rendezvous from a dealership in Georgia. *See* Proof of Claim No. 18839, attached as Exhibit A. On June 24, 2004, in Dekalb County, Georgia, Ms. Pickett was involved in the Accident, which she alleges was a result of defects in the vehicle. *See* February 14, 2012 Letter at 8 & 52 (the “**February 2012 Letter**” attached as Exhibit B). Ms. Pickett alleges she suffered numerous injuries as a

¹ *In re Chateaugay Corp.*, 111 B.R. 67, 76 (Bankr. S.D.N.Y. 1997) (“[T]he bankruptcy court must have jurisdiction to make the threshold determination of whether as a matter of law, a claim exists which can be asserted against the debtor, even if the claim sounds in personal injury, tort or wrongful death.”); *Flake v. Alper Holdings USA, Inc. (In re Alper Holdings USA, Inc.)*, 398 B.R. 736, 749 (S.D.N.Y. 2008) (noting “it is well settled” that a bankruptcy court can disallow personal injury claims).

result of the Accident, which made her unable to perform her job and resulted in the loss of her home. *See* February 2012 Letter at 53.

5. In 2004, through her then-attorney, Ms. Pickett allegedly filed a claim related to the Accident with ESIS/GM Central Claims Unit. *See* February 2012 Letter at 11, 17 & 24. As of the commencement of the bankruptcy cases, Ms. Pickett had not been paid on account of that claim.

6. The Debtors' records, as well as an independent search of state and federal court dockets, do not reveal any cases commenced by Ms. Pickett in connection with the Accident, or any tolling agreement between the Debtors and Ms. Pickett.

THE CLAIMS

7. On or about November 2, 2009, Ms. Pickett filed the Original Claim. The cover sheet for the claim asserts \$24,404.60 in personal and property damage allegedly caused by the Accident, as well as damages for breach of the implied warranty of merchantability. Notably, supporting documentation filed with the Original Claim (and additional documentation later provided to the GUC Trust) indicates Ms. Pickett is seeking recovery of more than \$250,000.00 on account of the Claim. *See* Exhibit A.

8. On or about February 9, 2011, Ms. Pickett filed an unliquidated administrative claim (Claim No. 70846). *See* Exhibit C. The Administrative Claim also seeks recovery for damages related to the Accident.

9. On January 27, 2012, the GUC Trust filed its 267th Omnibus Objection to Claims, seeking expungement of various claims based on claimants' failure to provide sufficient documentation to support the asserted claims (the "**Omnibus Objection**"). The Claims were included in the Omnibus Objection. In response, Ms. Pickett submitted a letter to the Court

attaching additional documentation in support of the Claims. *See* Exhibit B. The GUC Trust found that the documentation was sufficient to show the asserted basis for the Claims. Consequently, the GUC Trust agreed to withdraw the Omnibus Objection as related to the Claims, without prejudice to its rights to file additional objections with respect to the Claims.

ARGUMENT

10. For a prepetition claim to be valid, the claimant must demonstrate it possesses a right to payment and that the right arose prior to the filing of the bankruptcy petition. *See Olin Corp. v. Riverwood Int'l Corp. (In re Manville Forest Prods. Corp.)*, 209 F.3d 125, 128 (2d Cir. 2000). A right to payment is an enforceable obligation. *Pa. Dep't of Pub. Welfare v. Davenport*, 495 U.S. 552, 559 (1990). Bankruptcy Rule 3001(f) further provides that a proof of claim is *prima facie* evidence of the validity and amount of such claim. If the claimant does not allege a sufficient legal basis for the claim, the claim is not considered *prima facie* valid, and the burden remains with the claimant to establish the validity of the claim. *In re Chain*, 255 B.R. 278, 281 (Bankr. D. Conn. 2000); *In re Marino*, 90 B.R. 25, 28 (Bankr. D. Conn. 1988).

11. “A challenged claim will not be allowed by the bankruptcy court if the claim is barred by the applicable statute of limitations.” *In re Brill*, 318 B.R. 49, 53 (Bankr. S.D.N.Y. 2004); *Asbestos Claimants v. U.S. Lines Reorganization Trust (In re U.S. Lines, Inc.)*, 262 B.R. 223, 234 (S.D.N.Y. 2001) (citation omitted) (“This district has recognized the authority of the Bankruptcy Court to apply statutes of limitations and related dispositive legal defenses in the disallowance of claims, including personal injury claims.”). As discussed more fully below, the Claims fail to state a legal basis for recovery

against the Debtors because the causes of action underlying the Claims are time-barred. Thus, the Claims are not *prima facie* valid and should be disallowed and expunged.²

A. The Claims are Time-Barred

12. Ms. Pickett seeks recovery from the Debtors based on (i) personal injury, (ii) property damage, and (iii) breach of implied warranty of merchantability. February 2012 Letter at 31-32; Administrative Claim No. 70846. Actions based on such damages and breach could arguably be governed by New York law (the forum state), Michigan (the state where the vehicle was manufactured) or Georgia (the state where claimant is domiciled, the vehicle was purchased, the accident occurred and the alleged injuries were suffered).³

13. As set forth in detail below, regardless of which state's statute of limitation period is applied, Ms. Pickett's right to bring such claims against the Debtors expired well before the Debtors' chapter 11 filing in June 2009.⁴

² Ms. Pickett filed the Administrative Claim, seeking recovery for personal injury and property damage resulting from the Accident. (The Administrative Claim appears to seek the same relief as the Original Claim, only on an administrative basis.) As this Court has repeatedly held in these chapter 11 cases, claims based on personal injury and property damage resulting from a prepetition accident are not administrative claims. May 3, 2011 Supplemental Order (D.E. 10152); affirmed by *In re Motors Liquidation Co.*, No. 11-CV-4180, 2012 WL 124581, at *4 (S.D.N.Y. Jan. 17, 2012). Here, the Administrative Claim is wholly based on alleged damages, including for personal injury, resulting from the Accident. Thus, to the extent the Administrative Claim is not expunged as requested in this Objection, the GUC Trust requests that the Court reclassify it as a general unsecured claim.

³ Where a court is "exercising bankruptcy jurisdiction over state law claims under section 1334(b), the court applies the choice of law rules of the forum state to determine the applicable statutes of limitations." *Adelphia Commc'ns Corp. v. Bank of Am. (In re Adelphia Commc'ns Corp.)*, 365 B.R. 24, 57 n.136 (Bankr. S.D.N.Y. 2007) (citation omitted). New York choice-of-law rules (applicable here) look to, among other things, whether a conflict exists, and requires application of the state's "borrowing statute." See *Licci ex rel. Licci v. Lebanese Canadian Bank, SAL*, No. 10-CV-1306, 2012 WL 688529, at *2 (2d Cir. Mar. 5, 2012) ("Under New York choice-of-law rules, '[t]he first step in any case presenting a potential choice of law issue is to determine whether there is an actual conflict between the laws of the jurisdictions involved.'") (citation omitted); N.Y. § C.P.L.R. 202. The state's borrowing statute effectively requires the Court to apply the shorter of two statutes of limitations where (as here) plaintiff is a not a resident of New York. N.Y. § C.P.L.R. 202. Given that application of the statutes of limitations in each of these jurisdictions yields the same result, the GUC Trust has not provided the Court with an extensive choice of law analysis for the purpose of this Objection. The GUC Trust reserves all rights with respect thereto.

⁴ No tolling principles are relevant to the Claims which would alter application of the statutes of limitations.

Cause of Action⁵	New York SOL⁶	Michigan SOL⁷	Georgia SOL⁸
Personal Injury	3 Years (expired 6/07)	3 Years (expired 6/07)	2 Years (expired 6/06)
Injury to Property	3 Years (expired 6/07)	3 Years (expired 6/07)	4 Years (expired 6/08)
Breach of Implied Warranty of Merchantability	4 Years (expired 6/08)	4 Years (expired 6/08)	4 Years (expired 6/08)
Products Liability	N/A	3 Years (expired 6/07)	N/A

14. Based on the foregoing, it is clear Ms. Pickett failed to file any claims against the Debtors in connection with the Accident prior to expiration of any of the applicable statutes of limitations. She is thus precluded from doing so now. To be sure, the claims process does not revive claims extinguished prior to bankruptcy. *See, e.g., LTV Steel Co., Inc. v. Shalala (In re Chateaugay Corp.)*, 53 F.3d 478, 497 (2d Cir. 1995) (“A claim exists only if before the filing of the bankruptcy petition, the relationship between the debtor and the creditor contained all of the elements necessary to give rise to a legal obligation—‘a right to payment’—under the relevant non-bankruptcy law.”) (citation omitted). Accordingly, Ms. Pickett does not have a prepetition right to payment against the Debtors and the Claims should thus be disallowed and expunged.

⁵ Each of the 3 applicable states has a 4 year statute of limitation for actions based on breach of the implied warranty of merchantability (“breach of contract”). *See* Ga. Code Ann. § 11-2-725(1); N.Y. U.C.C. § 2-725(1); Mich. Comp. Laws Ann. § 440.2725(1). Otherwise, the limitation period in each state, regardless of the specific cause of action (unless otherwise specified in the state’s code or rules), is determined by the type of damage the plaintiff seeks recovery for, rather than the legal claim asserted. For example, the New York Civil Practice Laws and Rules, without specifying any particular cause of action, sets a 3 year limitation period for, “an action to recover damages for an injury to property.” N.Y. C.P.L.R. § 214(4).

⁶ *See* N.Y. C.P.L.R. § 214(4)-(5); *see also* N.Y. U.C.C. § 2-725(1).

⁷ *See* Mich. Comp. Laws Ann. §§ 600.5805(10) & (13); *see also* Mich. Comp. Laws Ann. § 440.2725(1).

⁸ *See* Ga. Code Ann. § 9-3-33; *see also* Ga. Code Ann. §§ 9-3-31; Ga. Code Ann. § 11-2-725(1).

CONCLUSION

For the reasons set forth above, this Court should enter an order expunging the Claims and granting such other and further relief as the Court deems just and proper.

Dated: New York, New York
April 12, 2012

/s/ Stefanie Birbrower Greer

Barry N. Seidel (BS-1945)

Stefanie Birbrower Greer (SG-2898)

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Debtors.	:
	:
-----X	

Chapter 11 Case No.

09-50026 (REG)

(Jointly Administered)

**ORDER GRANTING OBJECTION TO
 PROOFS OF CLAIM NOS. 18839 AND 70846 FILED BY JUANITA PICKETT**

Upon the objection to proof of claim number 18839 and administrative claim number 70846 (the “**Claims**”) dated April 12, 2012 (the “**Objection**”), filed by the Motors Liquidation Company GUC Trust (the “**GUC Trust**”), formed by the above-captioned debtors (collectively, the “**Debtors**”) in connection with the Debtors’ Second Amended Joint Chapter 11 Plan, dated March 18, 2011 (as may be amended, supplemented, or modified from time to time, the “**Plan**”), pursuant to section 502(b) of title 11, United States Code (the “**Bankruptcy Code**”), seeking entry of an order disallowing and expunging the Claims on the basis that such claims are time-barred by any applicable statutes of limitations, as more fully described in the Objection; and due and proper notice of the Objection having been provided, and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Objection is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Objection is granted; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the Claims are disallowed and expunged; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: New York, New York
_____, 2012

United States Bankruptcy Judge

EXHIBIT A

APS0587648796

UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK		PROOF OF CLAIM
<p>Name of Debtor (Check Only One)</p> <p><input checked="" type="checkbox"/> Motors Liquidation Company (f/k/a General Motors Corporation)</p> <p><input type="checkbox"/> MLCS, LLC (f/k/a Saturn, LLC)</p> <p><input type="checkbox"/> MLCS Distribution Corporation (f/k/a Saturn Distribution Corporation)</p> <p><input type="checkbox"/> MLC of Harlem, Inc (f/k/a Chevrolet-Saturn of Harlem, Inc)</p> <p><small>NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case, but may be used for purposes of asserting a claim under 11 U.S.C. § 503(b)(9) (see Item # 5). All other requests for payment of an administrative expense should be filed pursuant to 11 U.S.C. § 503.</small></p> <p>Name of Creditor (the person or other entity to whom the debtor owes money or property) PICKETT JUANITA</p> <p>Name and address <i>Juanita Pickett</i> <i>PO Box 1181</i> <i>Mableton Ga 30126</i></p> <p>Telephone number <i>678-913-7114</i></p> <p>Email Address</p> <p>Name and address where payment should be sent (if different from above) <i>Juanita Pickett</i> <i>PO Box 1181</i> <i>Mableton Ga 30126</i></p> <p>Telephone number <i>678-913-7114</i></p>	<p>Case No</p> <p>09-50026 (REG)</p> <p>09-50027 (REG)</p> <p>09-50028 (REG)</p> <p>09-13558 (REG)</p> <p><input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim</p> <p>Court Claim Number (If known) <i>71548923</i></p> <p>Filed on <i>Oct 30, 2008</i></p> <p><input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars</p> <p><input type="checkbox"/> Check this box if you are the debtor or trustee in this case</p>	
<p>1 Amount of Claim as of Date Case Filed, June 1, 2009 \$ <i>24,404.60</i></p> <p>If all or part of your claim is secured, complete item 4 below, however, if all of your claim is unsecured, do not complete item 4. If all or part of your claim is entitled to priority, complete item 5. If all or part of your claim is asserted pursuant to 11 U.S.C. § 503(b)(9), complete item 5</p> <p><input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges</p>		<p>5 Amount of Claim Entitled to Priority under 11 U.S.C. § 507(a)</p> <p>If any portion of your claim falls in one of the following categories, check the box and state the amount</p> <p>Specify the priority of the claim</p> <p>Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B)</p> <p><input type="checkbox"/> Wages, salaries, or commissions (up to \$10,950*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(4)</p> <p><input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5)</p> <p><input type="checkbox"/> Up to \$2,425* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(7)</p> <p><input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8)</p> <p><input type="checkbox"/> Value of goods received by the Debtor within 20 days before the date of commencement of the case - 11 U.S.C. § 503(b)(9) (§ 507(a)(2))</p> <p><input type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. § 507(a)()</p> <p>Amount entitled to priority</p> <p>\$</p> <p><small>*Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment</small></p>
<p>2 Basis for Claim <i>Personal Injury due to Product defect</i></p> <p><small>(See instruction #2 on reverse side)</small> <i>from June 22, 2004 (Sum mary)</i></p> <p>3 Last four digits of any number by which creditor identifies debtor</p> <p>3a Debtor may have scheduled account as</p> <p><small>(See instruction #3a on reverse side)</small></p>		
<p>4 Secured Claim (See instruction #4 on reverse side)</p> <p>Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information</p> <p>Nature of property or right of setoff <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Equipment <input type="checkbox"/> Other</p> <p>Describe</p> <p>Value of Property \$ _____ Annual Interest Rate % _____</p> <p>Amount of arrearage and other charges as of time case filed included in secured claim, if any. \$ _____</p> <p>Basis for perfection _____</p> <p>Amount of Secured Claim \$ _____ Amount Unsecured \$ <i>24,404.60</i></p>		
<p>6 Credits The amount of all payments on this claim has been credited for the purpose of making this proof of claim</p> <p>7 Documents Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements or running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. <small>(See instruction 7 and definition of 'redacted' on reverse side)</small></p> <p>DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.</p> <p>If the documents are not available, please explain in an attachment</p>		
<p>Date <i>10/30/09</i></p> <p>Signature The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.</p> <p><i>Juanita Pickett</i> <i>Juanita Pickett</i></p>		<p>FOR COURT USE ONLY</p>

a splints on her wrists, experienced difficulty holding and lifting objects, and was unable to continue working or perform normal everyday activities without increased pain and discomfort. In addition, our client's doctor has not ruled out the possibility of future surgery on her wrists. To this date, our client continues to suffer from on going pain and suffering as a result of this incident. (See Exhibit "4," Emergency Room and Follow Up Treatment Records and Related Expenses).

Lost Wages:

Shanda

Due to the obvious trauma of the crash, our client was unable to perform her regular work duties as a Wal-Mart Sales Associate. Prior to this incident, our client was earning approximately \$1,614.40 per month. (\$10.09 per hour x 40 hours worked per week x 4 weeks worked per month = \$1,614.40 monthly earnings) As a result of these wreck related injuries, Ms. Pickett missed 9 months of work. Since she missed 9 months of work, Ms. Pickett incurred lost wages in the amount of \$14,529.60 as a result of this incident. (\$1,614.40 monthly earnings x 9 months missed work = \$14,529.60 lost wages) (See Exhibit "5," Work Excuse and Wage Verification Documenting \$14,529.60 Lost Wages).

Special Damages:

The special damages which our client incurred as a result of this serious incident would include, but are not limited to, the following:

1.	Gwinnett Medical Center	\$ 5,348.00
2.	North Metropolitan Radiology Assoc.	\$ 518.00
3.	Dr. Robert J. Bonhomme, M.D.	\$ 485.00
4.	Optimum Health	\$ 140.00
5.	Gwinnett Clinic	\$ 3,030.00
6.	Greater Atlanta Primary Care	\$ 354.00
7.	<u>Lost Wages</u>	<u>\$14,529.60</u>
	TOTAL SPECIAL DAMAGES	\$24,404.60

Demand:

On the basis of vehicle roll over, trauma induced bilateral carpal tunnel syndrome, blunt head trauma with concussion, headaches, blurred vision, memory loss, bilateral arm pain, neck pain, back pain, shoulder pain, chest pain, possible future surgery, physical therapy, use of wrist splints, use of cervical collar, use of pain medication, lost wages and pain and suffering, we hereby request a settlement in the amount of \$250,000.00 for our client. A reasonable jury, in our opinion, would have little difficulty in awarding the amount requested, if not a far greater award. The amount cited in this settlement demand assumes that a copy of your insured's applicable declaration page has been produced to our office and that your insured does not carry excess or umbrella policy for any additional coverage above and beyond its primary policy.

This settlement demand is being made pursuant to Southern General Insurance Co v. Holt,



Safety Ratings	Defects & Recalls	Safe Driving Information	Resources
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Office of Defects
Investigation

DEFECTS & RECALLS

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Report Date April 4, 2009 at 11 20 AM

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Year 2003

Service Bulletins

Make BUICK

Model RENDEZVOUS

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Foreign Campaigns

Make BUICK

Model RENDEZVOUS

Year 2003

EWR Information

Manufacturer GENERAL MOTORS CORP

Crash No

Fire No

Number of Injuries 0

Sitemap

ODI ID Number 10242488

Number of Deaths 0

Contact ODI

Date of Failure December 16, 2003

VIN 3G5DA03E83S

Component STEERING

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☐ Check to Request Research Submit below

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Make BUICK

Model RENDEZVOUS

Year 2003

Manufacturer GENERAL MOTORS CORP

Crash Yes

Fire No

Number of Injuries 1

ODI ID Number 10225411

Number of Deaths 0

Date of Failure June 22, 2004

VIN 3G5DA03E83S

Component STEERING

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Make BUICK

Model RENDEZVOUS

Year 2003

Manufacturer GENERAL MOTORS CORP

Crash Yes

Fire No

Number of Injuries 1

ODI ID Number 10148868

Number of Deaths 0

Date of Failure June 22, 2004

VIN 3G5DA03E83S

Component STEERING

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 <div style="text-align: center;"> DOT Auto Safety Hotline Vehicle Owner's Questionnaire To Report Vehicle Safety Defects 1-888-DASH-2-DOT (1-888-327-4236) INTERNET: www.nhtsa.dot.gov/hotline </div>				FOR AGENCY USE ONLY 100148	
				Date Received 22-APR-2008	Repository <input type="checkbox"/> Reference No 10225411
OWNER INFORMATION (Type or Print)				Daytime Telephone Number	
Name <u>Juanita Dickert</u>				E-mail Address	
Address				Evening Telephone Number	
City <u>DETROIT</u>		State <u>MI</u>	Zip Code		
Do you authorize NHTSA to provide a copy of this report to the manufacturer of your vehicle? <input checked="" type="checkbox"/> YES <input type="checkbox"/> NO In the absence of an authorization, NHTSA WILL NOT provide your name or address to the vehicle manufacturer					
Signature of Owner _____ Date <u>4/11/08</u>					
VEHICLE INFORMATION					
17 digit Vehicle Identification Number Located at bottom of windshield on driver's side <u>3G5DA03F835</u>		Make <u>BUICK</u>	Model <u>RENDEZVOUS</u>	Model Year <u>2003</u>	
Date Purchased <u>01-JAN-03</u>	Dealer's Name and Telephone Number <u>BARANCO BUICK PONTIAC GMC</u>			Engine No Cylinders <u>6</u>	Fuel Type <u>Gas</u>
Original Owner <input checked="" type="checkbox"/>	Dealer's City <u>DEARBURN</u>	State <u>CA</u>	Zip Code <u>30047</u>		
Transmission Type <u>AUTOMATIC</u>	<input type="checkbox"/> Antilock Brakes <input type="checkbox"/> Cruise Control	Powertrain <u>FRONT WHEEL DRIVE</u>	Multiple Failure <u>1</u>	Incident Date(s) <u>22-JUN-2004</u>	
FAILED COMPONENT(S)/PART(S) INFORMATION					
Vehicle Component Codes <u>020000 SUSPENSION, 010000 STEERING, 012000 STEERING COLUMN</u>				Failure Mileage <u>1000</u>	Failure Speed <u>5</u>
ADDITIONAL ITEMS TO BE COMPLETED WHEN REPORTING A TIRE FAILURE					
Tire Make		Tire Model (Name or Number)		Tire Size (Example P215/65R15)	
DOT No. (Example DOTM19ABC036)		<input type="checkbox"/> Original Equipment <input type="checkbox"/> Prior Repair	Failure Location		
Tire Component Code				Tire Failure Type	
ADDITIONAL ITEMS TO BE COMPLETED WHEN REPORTING A CHILD SEAT FAILURE					
Make		Date Manufactured		Model No./Name	
Seat Type		Installation System			
Child Seat Component Code		Failed Part			
APPLICABLE INCIDENT INFORMATION					
(Please describe in detail any injury(ies), Crash(es), and Injury(ies))					
Crash <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	Fire <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Number of Persons Injured <u>1</u>	Number of Deaths <u>0</u>	Reported to Police <u>Y</u>	
Narrative Description of Incident(s), Crash(es), and Injury(ies) Please describe (1) events leading up to the failure, (2) failure and its consequences, and (3) what was done to correct the failure, i.e., parts repaired or replaced (and if old part is available)					
TL* THE CONTACT OWNS A 2003 BUICK RENDEZVOUS ON JUNE 22, 2004, WHILE DRIVING BETWEEN 5 AND 15 MPH, THE FRONT END OF THE VEHICLE BEGAN WOBBLING FROM SIDE TO SIDE THE VEHICLE FLIPPED OVER TWO OR THREE TIMES NO OTHER VEHICLES WERE INVOLVED IN THE CRASH THE REAR AND A SIDE WINDOW WERE SHATTERED THE VEHICLE WAS DESTROYED ACCORDING TO THE INSURANCE COMPANY A POLICE REPORT WAS FILED THE CONTACT HAD BEEN DRIVING FOR THIRTY MINUTES BEFORE THE CRASH OCCURRED GM SERVICED THE HEADLIGHTS AND PERFORMED AN OIL CHANGE APPROXIMATELY FIVE MONTHS PRIOR TO THE CRASH THE CONTACT IS STILL UNDER A DOCTOR'S CARE AND HAS CARPHAL TUNNEL IN BOTH ARMS DUE TO THE CRASH THE CURRENT AND FAILURE MILEAGES WERE 1,000 UPDATED 05/05/08 *BF- UPDATED 05/05/08					
Include, if available Police/Fire Department Report, Photos, and Repair Invoice. ATTACH ADDITIONAL SHEETS IF NECESSARY					
The Privacy Act of 1974-Public Law 93-579 This information is requested pursuant to authority vested in the National Highway Traffic Safety Act and subsequent amendments. You are under no obligation to respond to this questionnaire. Your response may be used to assist the NHTSA in determining whether a Manufacturer should take appropriate action to correct a safety defect. If the NHTSA proceeds with administrative enforcement or litigation against a manufacturer, your response, or a statistical summary thereof, may be used in support of the agency's action.					

EXHIBIT B

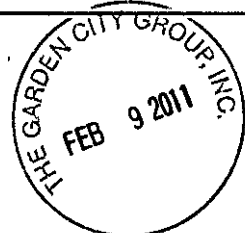
- Please see Docket No. 11429 filed by Ms. Pickett. Due to the personal information contained in the documents, the GUC Trust did not refile them here.

EXHIBIT C



7016757



UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK		ADMINISTRATIVE PROOF OF CLAIM
Name of Debtor <i>(Check only one)</i> <input type="checkbox"/> Motors Liquidation Company (f/k/a General Motors Corporation) 09-50026 (REG) <input type="checkbox"/> MLCS, LLC (f/k/a Saturn, LLC) 09-50027 (REG) <input type="checkbox"/> MLCS Distribution Corporation (f/k/a Saturn Distribution Corporation) 09-50028 (REG) <input type="checkbox"/> MLC of Harlem, Inc. (f/k/a Chevrolet-Saturn of Harlem, Inc.) 09-13558 (REG) <input type="checkbox"/> Remediation and Liability Management Company, Inc. 09-50029 (REG) (subsidiary of General Motors Corporation) <input type="checkbox"/> Environmental Corporate Remediation Company, Inc. 09-50030 (REG) (subsidiary of General Motors Corporation)		 ADMINISTRATIVE CLAIM FILED - 70846 MOTORS LIQUIDATION COMPANY F/K/A GENERAL MOTORS CORP SDNY # 09-50026 (REG)
The deadline for each person or entity (including, without limitation, individuals, partnerships, corporations, joint ventures, governmental entities, and trusts) to file a proof of claim for certain administrative expenses against the Debtors is (i) on or before February 14, 2011 at 5 00 p m (Eastern Time), with respect to administrative expenses arising between June 1, 2009 and January 31, 2011, and (ii) the date that is thirty (30) days after the Effective Date at 5 00 p m (Eastern Time), with respect to administrative expenses arising between February 1, 2011 and the Effective Date.		
Name of Creditor (The person or other entity to whom the debtor owes money or property) JUANITA PICKETT	<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars <input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court in this case <input type="checkbox"/> Check box if the address differs from the address on the envelope sent to you by the court	
Name and address where notices should be sent JUANITA PICKETT <i>1100 Lexington Ave</i> <i>30126</i> Telephone Number 678-913-7114	Last four digits of account or other number by which creditor identifies debtor 1592123 18839 Check here <input type="checkbox"/> replaces a previously filed claim, dated 11-2-2009 if this claim <input type="checkbox"/> amends	
1. Basis for Claim <input type="checkbox"/> Goods sold <input type="checkbox"/> Services performed <input type="checkbox"/> Money loaned <input checked="" type="checkbox"/> Personal injury/wrongful death <input checked="" type="checkbox"/> Taxes <input checked="" type="checkbox"/> Other Carper Turner in both hand <input type="checkbox"/> Retiree benefits as defined in 11 U.S.C. § 1114(a) <input type="checkbox"/> Wages, salaries, and compensation (fill out below) Last four digits of SS# _____ Unpaid compensation for services performed from _____ to _____ (date) (date)		
2. Date debt was incurred (must be on or after June 1, 2009)		3. If court judgment, date obtained
4. Total Amount of Administrative Claim : \$ _____ <input checked="" type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges.		
5. Brief Description of Administrative Expense Claim (attach any additional information): Loss Job Loss Car Loss home Loss health	6. Credits. All payments made on this claim have been credited and deducted for the purpose of making this proof of claim.	
7. Supporting Documents Attach copies of supporting document, such as promissory notes, contracts, security agreements, and evidence of perfection of liens DO NOT SEND ORIGINAL DOCUMENTS	8. This Administrative Proof of Claim <input type="checkbox"/> is the first filed proof of claim evidencing the claim asserted herein <input type="checkbox"/> supplements a proof of claim filed on or about _____ <input type="checkbox"/> replaces/supersedes a proof of claim filed on _____	
9. Date-Stamped Copy: To receive an acknowledgement of the filing to your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim		
Date _____	Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any) _____	THIS SPACE IS FOR COURT USE ONLY
Penalty for presenting fraudulent claim: Fine up to \$500,000 or imprisonment for up to 5 years, or both 18 U.S.C. §§ 152 and 3571		

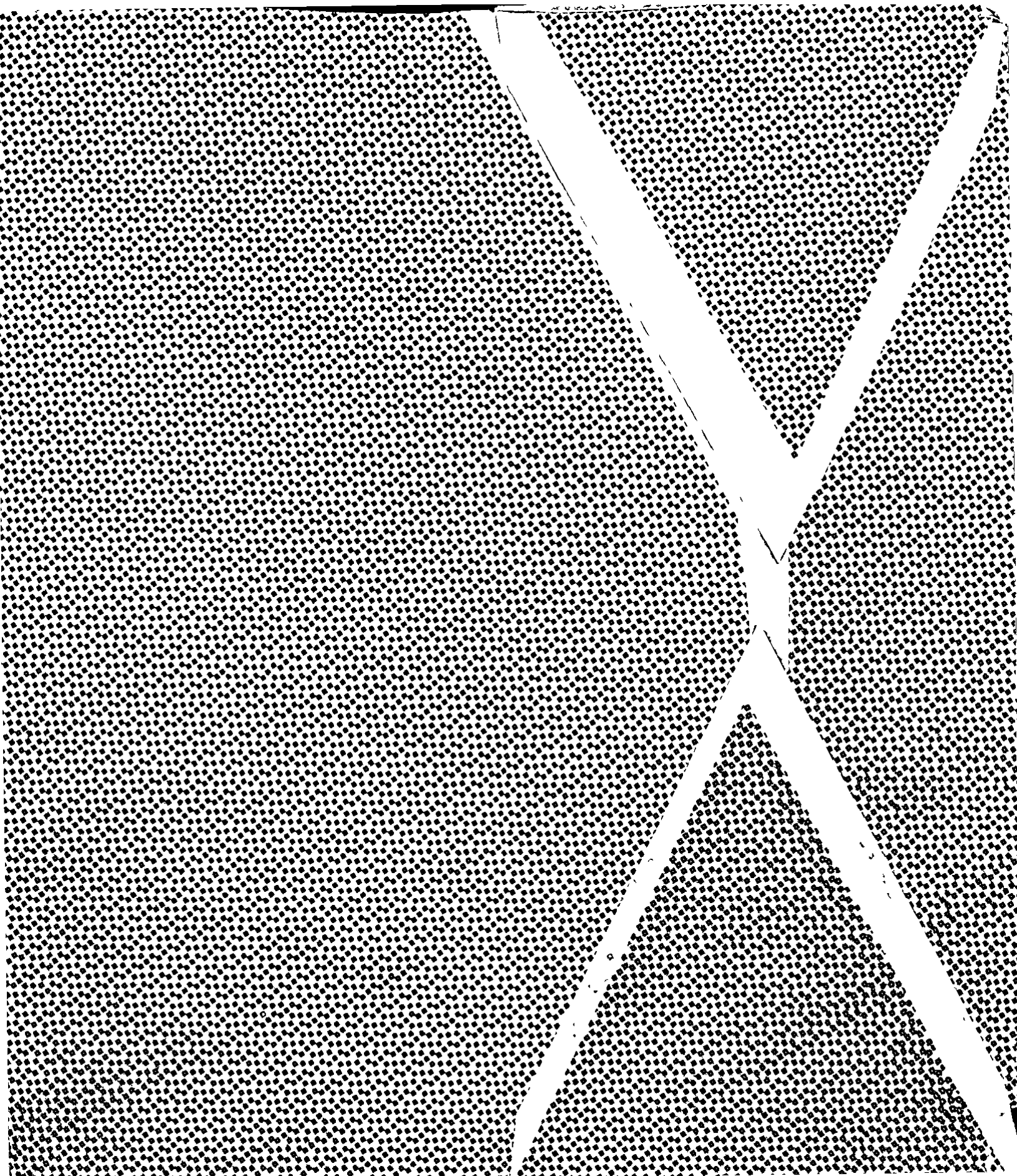
1583725359



Quanta Pierette
PO Box 1181
Mallerton B.C. 30126

The Barden City Group, Inc.
Att Natans Foundation Co Claim Processing
PO Box 9386

Dublin, Ohio 43017-4286





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Mo Day			

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